

### Greater San Fernando Valley Optimist Club

PO Box 330151 Sylmar, CA 91333-0151 (818) 482-0435, (818) 335-0523



## **General Membership Meeting**

Thursday, November 18th, 2010 - 7:00 p.m. to 9:00 p.m.

#### **IHOP Restaurant**

1225 Truman Street, San Fernando, CA 91340-3219, 818 837 1814 Cross Street: Where San Fernando Rd. dead ends into Truman - across from Pep Boys

Presentations by Two Fantastic Guest Speakers with Enjoyable, Informative and Beneficial Information.
<u>Anthony Kelley</u>
"Thinking Global - The Green Initiative and Incentives"
Equity Management & Incurance Corvices

## Tyler Tran, CLTC, CS - Richard Sulc, CLTC

"Live life by design, not by default"

"New Medical Benefits for Seniors"
"Last Opportunity to convert deferred accts to a Roth IRA"
"Create Income for Life & pass your estate on TAX FREE"

\_\_\_\_\_

Come, bring a friend, send a representative if you cannot attend. Please pass this along to everyone you know. IHOP will be hopping - so hop on over.

Also: Next month is our annual member <u>CHRISTMAS PARTY</u> - December 16<sup>th</sup>, 7p-9p at IHOP. If you've never been to one just ask someone who has – a good time



## Greater San Fernando Valley Optimist Club

PO Box 330151 Sylmar, CA 91333-0151 (818) 482-0435, (818) 335-0523



is always had for all (Carols, games, prizes and lots more).



#### Greater San Fernando Valley Optimist Club

PO Box 330151 Sylmar, CA 91333-0151 (818) 482-0435, (818) 335-0523



# <u>Agenda</u>

7:00 - Social, Ordering of Food

7:15 - Call to Order William 'Bill' Ulmer, President

Opening Prayer Elder Leon Garrett, Chaplin

Pledge of Allegiance Sye Cooper, Vice President

Presidents Welcome William 'Bill' Ulmer, President

<u>First Guest Speaker</u> Anthony Kelley

Introduction William 'Bill' Ulmer, President

Speaker's Program "The Green Initiative and Incentives"

• Thanks, Remarks William 'Bill' Ulmer, President

<u>Second Guest Speaker</u> **Tyler Tran, CLTC, CS** - Richard **Sulc, CLTC** 

Introduction Shirley McKissack, Vice President

• Speaker's Program "The new benefits of IRA conversions"

Thanks, Remarks William 'Bill' Ulmer, President

~ 8:55 – Announcements William 'Bill' Ulmer, President

Closing Prayer Elder Leon Garrett, Chaplin

Optimist Creed Hugh, McDonald, Board Member, President

Canyon Country OC

~ 9:00 – Adjournment William 'Bill' Ulmer, President

Wm. "Bill" Ulmer, President

Sye Cooper, President-Elect

Jose' De Sosa, Past President